

The real estate market in 2025

Driven by resales, the number of transactions is increasing



The real estate market recorded **493** transactions in 2025, an increase of **12.0%** compared to 2024

64 sales
↘ -36.6% in a year

+

429 resales
↗ +17.5% in a year

Sources: Department of Tax Services, Monaco Statistics

The total amount is stable



The total amount reached **€5.9 billion**, stable compared to 2024

€2.6 billion of sales
↘ -29.1% in a year

+

€3.2 billion of resales
↗ +49.1% in a year

Sources: Department of Tax Services, Monaco Statistics

Record mean prices

The mean sale price is
€40.8 million

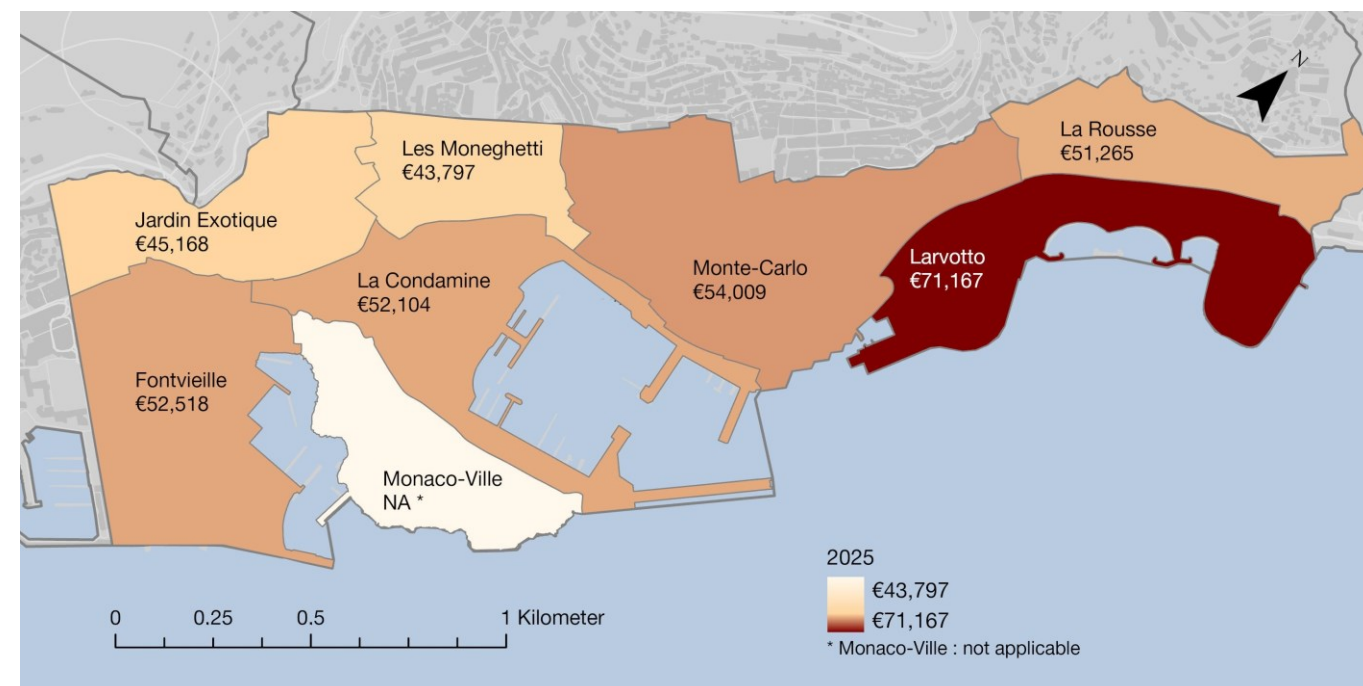


The mean resale price is
€7.6 million

Sources: Department of Tax Services, Monaco Statistics

Larvotto crosses the threshold of €70,000 per square meter

The price per square metre is now estimated based on all sales and resales using a linear regression model that incorporates the year of transaction, the neighbourhood where the property is located and the period when the building was constructed.



The estimated price per square metre for a property transaction is
€57,569 in 2025, down **1.4%** from 2024

Sources: Department of Tax Services, Monaco Statistics

New properties have the highest price levels.



For the properties built between **2020** and **2029**, the estimated price per square meter is **€65,602**

Sources: Department of Tax Services, Monaco Statistics